

Concord School District, New Hampshire
Financing Plan 29 - 30 Years Equal Principal with 43% Reimbursement (40% on QSCB) From State
\$800K Planning BAN & \$5M Construction BAN (Both due January 2011), \$55 million financed December 2010; Remainder at End of Construction
QSCB issued in June 2010
\$3.2 million net debt service target

Debt Service Reserve Stabilization Fund
 2008 Local Assessed Valuation:

\$3,845,572,975

	A	B	C	D	E	F	G	H
Fiscal Year	Total Net Existing and Projected Debt Service	Deposit of Stabilization Fund to Pay Future Debt Service	Use of Debt Service Reserve Funds to Reduce Subsequent Debt Service	Cumulative Balance in Debt Service Reserve	Interest Earnings on Balance Remaining in Stabilization Fund @ 0.5%	Total Cumulative Balance in Debt Service Reserve	Revised Net Cost to District	Revised Net Tax Rate Impact
Beginning Balance as of 8/20/09		2,664,717				2,664,717		
2010	1,795,272	662,492	-	3,327,209	16,636	3,343,845	2,457,764	0.64
2011	2,493,017	1,081,703	(642,593)	3,782,955	18,915	3,801,870	2,932,127	0.76
2012	4,438,879	-	(1,238,879)	2,562,991	12,815	2,575,806	3,200,000	0.83
2013	5,028,409	-	(1,828,409)	747,397	3,737	751,134	3,200,000	0.83
2014	5,189,025	-	(751,134)	-	-	-	4,437,892	1.15
2015	5,013,841	-	-	-	-	-	5,013,841	1.30
2016	4,148,552	-	-	-	-	-	4,148,552	1.08
2017	3,731,689	-	-	-	-	-	3,731,689	0.97
2018	3,498,763	-	-	-	-	-	3,498,763	0.91
2019	3,384,725	-	-	-	-	-	3,384,725	0.88
2020	3,270,660	-	-	-	-	-	3,270,660	0.85
2021	3,101,568	-	-	-	-	-	3,101,568	0.81
2022	3,008,670	-	-	-	-	-	3,008,670	0.78
2023	2,932,223	-	-	-	-	-	2,932,223	0.76
2024	2,853,026	-	-	-	-	-	2,853,026	0.74
2025	2,771,385	-	-	-	-	-	2,771,385	0.72
2026	2,683,627	-	-	-	-	-	2,683,627	0.70
2027	2,593,917	-	-	-	-	-	2,593,917	0.67
2028	2,345,151	-	-	-	-	-	2,345,151	0.61
2029	2,258,384	-	-	-	-	-	2,258,384	0.59
2030	2,171,618	-	-	-	-	-	2,171,618	0.56
2031	2,084,852	-	-	-	-	-	2,084,852	0.54
2032	1,998,086	-	-	-	-	-	1,998,086	0.52
2033	1,909,800	-	-	-	-	-	1,909,800	0.50
2034	1,606,245	-	-	-	-	-	1,606,245	0.42
2035	1,533,315	-	-	-	-	-	1,533,315	0.40
2036	1,460,385	-	-	-	-	-	1,460,385	0.38
2037	1,387,455	-	-	-	-	-	1,387,455	0.36
2038	1,314,525	-	-	-	-	-	1,314,525	0.34
2039	1,241,595	-	-	-	-	-	1,241,595	0.32
2040	1,168,665	-	-	-	-	-	1,168,665	0.30
2041	1,002,150	-	-	-	-	-	1,002,150	0.26
	85,419,472	4,408,912	(4,461,015)		52,103		82,702,653	

Concord School District, New Hampshire
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QSCB issued in June 2010
\$4.0 million net debt service target

Debt Service Reserve Stabilization Fund
 2008 Local Assessed Valuation:

\$3,845,572,975

	A	B	C	D	E	F	G	H
Fiscal Year	Total Net Existing and Projected Debt Service	Deposit of Stabilization Fund to Pay Future Debt Service	Use of Debt Service Reserve Funds to Reduce Subsequent Debt Service	Cumulative Balance in Debt Service Reserve	Interest Earnings on Balance Remaining in Stabilization Fund @ 0.5%	Total Cumulative Balance in Debt Service Reserve	Revised Net Cost to District	Revised Net Tax Rate Impact
Beginning Balance as of 8/20/09		2,664,717				2,664,717		
2010	1,795,272	662,492	-	3,327,209	16,636	3,343,845	2,457,764	0.64
2011	2,493,017	1,081,703	-	4,425,548	22,128	4,447,676	3,574,720	0.93
2012	4,438,879	-	(438,879)	4,008,797	20,044	4,028,841	4,000,000	1.04
2013	5,028,409	-	(1,028,409)	3,000,432	15,002	3,015,434	4,000,000	1.04
2014	5,189,025	-	(1,189,025)	1,826,409	9,132	1,835,541	4,000,000	1.04
2015	5,013,841	-	(1,013,841)	821,700	4,108	825,808	4,000,000	1.04
2016	4,148,552	-	(148,552)	677,256	3,386	680,643	4,000,000	1.04
2017	3,731,689	-	-	680,643	3,403	684,046	3,731,689	0.97
2018	3,498,763	-	-	684,046	3,420	687,466	3,498,763	0.91
2019	3,384,725	-	-	687,466	3,437	690,903	3,384,725	0.88
2020	3,270,660	-	-	690,903	3,455	694,358	3,270,660	0.85
2021	3,101,568	-	-	694,358	3,472	697,830	3,101,568	0.81
2022	3,008,670	-	-	697,830	3,489	701,319	3,008,670	0.78
2023	2,932,223	-	-	701,319	3,507	704,826	2,932,223	0.76
2024	2,853,026	-	-	704,826	3,524	708,350	2,853,026	0.74
2025	2,771,385	-	-	708,350	3,542	711,891	2,771,385	0.72
2026	2,683,627	-	-	711,891	3,559	715,451	2,683,627	0.70
2027	2,593,917	-	-	715,451	3,577	719,028	2,593,917	0.67
2028	2,345,151	-	-	719,028	3,595	722,623	2,345,151	0.61
2029	2,258,384	-	-	722,623	3,613	726,236	2,258,384	0.59
2030	2,171,618	-	-	726,236	3,631	729,867	2,171,618	0.56
2031	2,084,852	-	-	729,867	3,649	733,517	2,084,852	0.54
2032	1,998,086	-	-	733,517	3,668	737,184	1,998,086	0.52
2033	1,909,800	-	-	737,184	3,686	740,870	1,909,800	0.50
2034	1,606,245	-	-	740,870	3,704	744,575	1,606,245	0.42
2035	1,533,315	-	-	744,575	3,723	748,298	1,533,315	0.40
2036	1,460,385	-	-	748,298	3,741	752,039	1,460,385	0.38
2037	1,387,455	-	-	752,039	3,760	755,799	1,387,455	0.36
2038	1,314,525	-	-	755,799	3,779	759,578	1,314,525	0.34
2039	1,241,595	-	-	759,578	3,798	763,376	1,241,595	0.32
2040	1,168,665	-	-	763,376	3,817	767,193	1,168,665	0.30
2041	1,002,150	-	-	767,193	3,836	771,029	1,002,150	0.26
	85,419,472	4,408,912	(3,818,706)		184,678		83,344,961	

Concord School District, New Hampshire

Projected Interest Rate on 1/15/2013 Bonds:	4.50%
Supplemental Coupon on QSCB:	0.00%
Projected Interest Rate on Notes:	2.50%
Investments:	1.00%
2008 Local Assessed Valuation:	\$3,845,572.975
Total Debt Including New Issues	\$79,825,046
Principal Amount of Debt as a % of AV	2.08%

SUMMARY PAGE (BEFORE USE OF RESERVE FUNDS ON PREVIOUS PAGES)

Financing Plan 29 - 30 Years Equal Principal with 43% Reimbursement (40% on QSCB) From State
 \$800K Planning BAN & \$5M Construction BAN (Both due January 2011), \$55 million financed December 2010; Remainder at End of Construction
 QSCB issued in June 2010

Fiscal Year	A Existing Net Tax Supported Debt Service	B Plus Short-Term Interest and Principal Paydowns (See BAN Schedule)	C Plus \$4,347,234 Rundlett QSCB dated 6/29/2010 (See LT Bond Schedule) (Actual)	D Minus State Reimbursement (40%) on 6/29/2010 Bond Principal	E Plus \$55,000,000 Elementary School Bonds Dated 12/8/2010 (See LT Bond Schedule) (Actual Net Debt Service)	F Minus State Reimbursement (43%) on 12/8/2010 Bond Principal	G Plus \$7,500,000 Elementary School Bonds Dated 1/15/2013 (See LT Bond Schedule)	H Minus State Reimbursement (43%) on 1/15/2013 Bond Principal	I Equals Total Existing and Projected Debt Service	J Tax Rate Impact
2009	1,921,577	-	-	-	-	-	-	-	1,921,577	0.50
2010	1,795,272	-	-	-	-	-	-	-	1,795,272	0.47
2011	1,679,622	32,930	-	-	780,465	-	-	-	2,493,017	0.65
2012	1,585,246	-	277,234	(110,894)	3,009,293	(322,000)	-	-	4,438,879	1.15
2013	1,481,950	85,417	275,000	(110,000)	4,048,043	(752,000)	-	-	5,028,409	1.31
2014	1,388,883	-	275,000	(110,000)	3,972,843	(888,950)	712,500	(161,250)	5,189,025	1.35
2015	1,244,023	-	275,000	(110,000)	3,878,843	(808,400)	695,625	(161,250)	5,013,841	1.30
2016	489,610	-	275,000	(110,000)	3,784,843	(808,400)	678,750	(161,250)	4,148,552	1.08
2017	186,622	-	270,000	(108,000)	3,690,843	(808,400)	661,875	(161,250)	3,731,689	0.97
2018	64,570	-	270,000	(108,000)	3,596,843	(808,400)	645,000	(161,250)	3,498,763	0.91
2019	61,408	-	270,000	(108,000)	3,502,843	(808,400)	628,125	(161,250)	3,384,725	0.88
2020	58,218	-	270,000	(108,000)	3,408,843	(808,400)	611,250	(161,250)	3,270,660	0.85
2021	-	-	270,000	(108,000)	3,314,843	(808,400)	594,375	(161,250)	3,101,568	0.81
2022	-	-	270,000	(108,000)	3,238,820	(808,400)	577,500	(161,250)	3,008,670	0.78
2023	-	-	270,000	(108,000)	3,179,248	(808,400)	560,625	(161,250)	2,932,223	0.76
2024	-	-	270,000	(108,000)	3,116,926	(808,400)	543,750	(161,250)	2,853,026	0.74
2025	-	-	270,000	(108,000)	3,052,160	(808,400)	526,875	(161,250)	2,771,385	0.72
2026	-	-	270,000	(108,000)	2,979,127	(806,250)	510,000	(161,250)	2,683,627	0.70
2027	-	-	270,000	(108,000)	2,904,142	(804,100)	493,125	(161,250)	2,593,917	0.67
2028	-	-	-	-	2,834,251	(804,100)	476,250	(161,250)	2,345,151	0.61
2029	-	-	-	-	2,764,359	(804,100)	459,375	(161,250)	2,258,384	0.59
2030	-	-	-	-	2,694,468	(804,100)	442,500	(161,250)	2,171,618	0.56
2031	-	-	-	-	2,624,577	(804,100)	425,625	(161,250)	2,084,852	0.54
2032	-	-	-	-	2,554,686	(804,100)	408,750	(161,250)	1,998,086	0.52
2033	-	-	-	-	2,483,275	(804,100)	391,875	(161,250)	1,909,800	0.50
2034	-	-	-	-	2,410,345	(804,100)	-	-	1,606,245	0.42
2035	-	-	-	-	2,337,415	(804,100)	-	-	1,533,315	0.40
2036	-	-	-	-	2,264,485	(804,100)	-	-	1,460,385	0.38
2037	-	-	-	-	2,191,555	(804,100)	-	-	1,387,455	0.36
2038	-	-	-	-	2,118,625	(804,100)	-	-	1,314,525	0.34
2039	-	-	-	-	2,045,695	(804,100)	-	-	1,241,595	0.32
2040	-	-	-	-	1,972,765	(804,100)	-	-	1,168,665	0.30
2041	-	-	-	-	1,733,150	(731,000)	-	-	1,002,150	0.26
Total	11,956,999	118,347	4,347,234	(1,738,894)	88,488,614	(23,650,000)	11,043,750	(3,225,000)	87,341,050	

Assumptions:

- † All Bonds issued on an equal principal basis.
- † Elementary School projects will receive 40% reimbursement until the project is complete. After completion the reimbursement percentage will increase to 43%, with the 3% holdback reimbursed in the fiscal year following completion.
- † HVAC project will receive 40% reimbursement for the life of the loan.

City of Concord, New Hampshire
Outstanding School Debt
As of June 30, 2008

Itemized Debt Service

DATE	February 1 2000 School (O) Principal	February 1 2000 School (O) Interest	March 1 2001 Adv Refunding School of 95 Principal	30% State Aid Reimbursement (1)	March 1 2001 Adv Refunding School of 95 Interest	February 1 2005 Adv Ref October 15 1993 School Principal	February 1 2005 Adv Ref October 15 1993 School Interest	February 1 2005 Adv Ref January 15 1996 School District Principal	30% State Aid Reimbursement (1)	February 1 2005 Adv Ref January 15 1996 School District Interest	February 1 2005 Adv Ref January 15 1997 School Principal	February 1 2005 Adv Ref January 15 1997 School Interest	TOTAL NET DEBT SERVICE
06/30/2009	55,000.00	36,327.50	1,135,880.26	(315,000.00)	287,890.52	49,900.00	9,921.00	485,000.00	(142,500.00)	139,012.50	135,635.00	44,510.63	1,921,577.41
06/30/2010	55,000.00	33,522.50	1,070,276.64	(300,000.00)	243,098.46	49,100.00	8,436.00	480,000.00	(142,500.00)	124,537.50	133,325.00	40,476.23	1,795,272.33
06/30/2011	55,000.00	30,662.50	1,035,999.99	(300,000.00)	199,009.00	48,300.00	6,854.25	470,000.00	(142,500.00)	109,112.50	131,000.00	36,183.86	1,679,622.10
06/30/2012	55,000.00	27,775.00	1,019,999.99	(300,000.00)	154,809.00	47,600.00	5,116.50	465,000.00	(142,500.00)	92,168.75	128,800.00	31,476.36	1,585,245.60
06/30/2013	55,000.00	24,832.50	999,999.99	(300,000.00)	110,624.00	47,100.00	3,282.00	455,000.00	(142,500.00)	74,350.00	127,755.00	26,506.26	1,481,949.75
06/30/2014	55,000.00	21,862.50	984,000.00	(300,000.00)	66,484.00	46,800.00	1,170.00	455,000.00	(142,500.00)	53,874.99	126,400.00	20,791.16	1,388,882.65
06/30/2015	55,000.00	18,837.50	964,000.00	(300,000.00)	22,172.00	-	-	450,000.00	(142,500.00)	31,249.98	130,905.00	14,358.53	1,244,023.01
06/30/2016	55,000.00	15,785.00	-	-	-	-	-	400,000.00	(127,500.00)	9,999.99	128,450.00	7,874.65	489,609.64
06/30/2017	55,000.00	12,705.00	-	-	-	-	-	-	-	-	116,585.00	2,331.70	186,621.70
06/30/2018	55,000.00	9,570.00	-	-	-	-	-	-	-	-	-	-	64,570.00
06/30/2019	55,000.00	6,407.50	-	-	-	-	-	-	-	-	-	-	61,407.50
06/30/2020	55,000.00	3,217.50	-	-	-	-	-	-	-	-	-	-	58,217.50
Total	\$660,000.00	\$241,505.00	\$7,210,156.87	(2,115,000.00)	\$1,084,086.98	\$288,800.00	\$34,779.75	\$3,660,000.00	(1,125,000.00)	\$634,306.21	\$1,158,855.00	\$224,509.38	\$11,956,999.19

Par Amounts Of Selected Issues

February 1 2000-School (O).....	660,000.00
March 1 2001 -Adv Refunding School of 95.....	7,210,156.87
February 1 2005-Adv Ref October 15 1993 School.....	288,800.00
February 1 2005-Adv Ref January 15 1996 School District.....	3,660,000.00
February 1 2005-Adv Ref January 15 1997 School.....	1,158,855.00
TOTAL.....	12,977,811.87

(1) State School Building aid is shown based on the principal payments of the original 1995 and 1996 Bond issues. The District needs to confirm

Date	BAN/ Bond Proceeds	Available Funds	Elementary Schools Total Draw	Rundlet HVAC (QSCB) Draw (1)	Total Draw	Funds Available for Investment	Investment Earnings @ 1.00%	Investment Earnings by Fiscal Year
Aug-09	-	-	117,563	-	117,563	(117,563)	(98)	
Sep-09	-	(117,563)	117,563	-	117,563	(235,126)	(196)	
Oct-09	-	(235,126)	117,563	-	117,563	(352,689)	(294)	
Nov-09	-	(352,689)	117,563	-	117,563	(470,252)	(392)	
Dec-09	-	(470,252)	117,563	-	117,563	(587,815)	(490)	
Jan-10	800,000	212,185	136,482	-	136,482	75,703	63	
Feb-10	-	75,703	317,773	-	317,773	(242,070)	(202)	
Mar-10	-	(242,070)	317,773	-	317,773	(559,843)	(467)	
Apr-10	-	(559,843)	317,773	-	317,773	(877,616)	(731)	
May-10	-	(877,616)	450,773	-	450,773	(1,328,389)	(1,107)	
Jun-10	9,347,234	8,018,845	351,683	241,734	593,417	7,425,428	6,188	2,275
Jul-10	-	7,425,428	361,794	241,500	603,294	6,822,134	5,685	
Aug-10	-	6,822,134	650,794	241,500	892,294	5,929,840	4,942	
Sep-10	-	5,929,840	650,794	241,500	892,294	5,037,546	4,198	
Oct-10	-	5,037,546	629,683	241,500	871,183	4,166,363	3,472	
Nov-10	-	4,166,363	577,907	241,500	819,407	3,346,956	2,789	
Dec-10	49,200,000	52,546,956	577,907	241,500	819,407	51,727,549	43,106	
Jan-11	-	51,727,549	749,200	241,500	990,700	50,736,849	42,281	
Feb-11	-	50,736,849	1,114,175	241,500	1,355,675	49,381,174	41,151	
Mar-11	-	49,381,174	1,855,175	241,500	2,096,675	47,284,499	39,404	
Apr-11	-	47,284,499	1,460,175	241,500	1,701,675	45,582,824	37,986	
May-11	-	45,582,824	2,512,286	241,500	2,753,786	42,829,038	35,691	
Jun-11	-	42,829,038	5,108,286	241,500	5,349,786	37,479,252	31,233	291,937
Jul-11	-	37,479,252	4,346,286	241,500	4,587,786	32,891,466	27,410	
Aug-11	-	32,891,466	4,101,175	241,500	4,342,675	28,548,791	23,791	
Sep-11	-	28,548,791	4,476,175	241,500	4,717,675	23,831,116	19,859	
Oct-11	-	23,831,116	4,257,175	241,500	4,498,675	19,332,441	16,110	
Nov-11	-	19,332,441	3,658,175	241,500	3,899,675	15,432,766	12,861	
Dec-11	-	15,432,766	3,076,175	-	3,076,175	12,356,591	10,297	
Jan-12	-	12,356,591	3,326,180	-	3,326,180	9,030,411	7,525	
Feb-12	-	9,030,411	3,650,200	-	3,650,200	5,380,211	4,484	
Mar-12	-	5,380,211	1,831,200	-	1,831,200	3,549,011	2,958	
Apr-12	-	3,549,011	1,388,200	-	1,388,200	2,160,811	1,801	
May-12	-	2,160,811	1,135,200	-	1,135,200	1,025,611	855	
Jun-12	-	1,025,611	511,200	-	511,200	514,411	429	128,378
Jul-12	-	514,411	1,853,200	-	1,853,200	(1,338,789)	(1,116)	
Aug-12	7,500,000	6,161,211	1,759,311	-	1,759,311	4,401,900	3,668	
Sep-12	-	4,401,900	1,448,311	-	1,448,311	2,953,589	2,461	
Oct-12	-	2,953,589	406,031	-	406,031	2,547,558	2,123	
Nov-12	-	2,547,558	571,919	-	571,919	1,975,639	1,646	
Dec-12	-	1,975,639	89,525	-	89,525	1,886,114	1,572	
Jan-13	-	1,886,114	1,925,718	-	1,925,718	(39,604)	(33)	
Feb-13	-	(39,604)	-	-	-	(39,604)	(33)	
Mar-13	-	(39,604)	-	-	-	(39,604)	(33)	
Apr-13	-	(39,604)	-	-	-	(39,604)	(33)	
May-13	-	(39,604)	-	-	-	(39,604)	(33)	
Jun-13	-	(39,604)	-	-	-	(39,604)	(33)	10,157
	66,847,234		62,539,604	4,347,234	66,886,838		432,515	432,515

(1) Cash flow created by First Southwest. Actual cash flow needs to be provided by Concord School District.

Concord School District, New Hampshire

Bond Anticipation Note Schedule

Financing Plan 29 - 30 Years Equal Principal with 43% Reimbursement (40% on QSCB) From State

DATED	DUE	AMOUNT	TYPE	TERM (IN DAYS)	30/360 Day Count RATE	INTEREST/ PAYDOWNS	FY TOTAL
1/22/2010	1/21/2011	\$ 800,000	New Money - Planning*	359	0.90%	\$ 7,180	
6/25/2010	1/21/2011	\$ 5,000,000	New Money - School Construction*	206	0.90%	\$ 25,750	\$ 32,930 FISCAL 2011
8/1/2012	1/15/2013	\$ 7,500,000	New Money - School Construction	164	2.50%	\$ 85,417	\$ 85,417 FISCAL 2013

* Actual.

Long-Term Bond Debt Service Schedule
 Supporting Detail for Summary Page

Concord School District, New Hampshire
 Rundlett QSCB - Dated 6/29/2010

DEBT SERVICE SCHEDULE

<u>Fiscal Year</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P+I</u>
6/30/2011	-	0.00%	-	-
6/30/2012	277,234	0.00%	-	277,234
6/30/2013	275,000	0.00%	-	275,000
6/30/2014	275,000	0.00%	-	275,000
6/30/2015	275,000	0.00%	-	275,000
6/30/2016	275,000	0.00%	-	275,000
6/30/2017	270,000	0.00%	-	270,000
6/30/2018	270,000	0.00%	-	270,000
6/30/2019	270,000	0.00%	-	270,000
6/30/2020	270,000	0.00%	-	270,000
6/30/2021	270,000	0.00%	-	270,000
6/30/2022	270,000	0.00%	-	270,000
6/30/2023	270,000	0.00%	-	270,000
6/30/2024	270,000	0.00%	-	270,000
6/30/2025	270,000	0.00%	-	270,000
6/30/2026	270,000	0.00%	-	270,000
6/30/2027	270,000	0.00%	-	270,000
Total	4,347,234		-	4,347,234

NET DEBT SERVICE
\$55 million General Obligation School Bonds
Dated December 8, 2010

Date	Principal	Interest	Total Debt Service	BAB Subsidy	Net Debt Service	Annual Net D/S
4/15/2011	-	1,044,096.10	1,044,096.10	(263,630.79)	780,465.31	-
6/30/2011	-	-	-	-	-	780,465.31
10/15/2011	805,000.00	1,479,821.25	2,284,821.25	(373,649.94)	1,911,171.31	-
4/15/2012	-	1,471,771.25	1,471,771.25	(373,649.94)	1,098,121.31	-
6/30/2012	-	-	-	-	-	3,009,292.62
10/15/2012	1,880,000.00	1,471,771.25	3,351,771.25	(373,649.94)	2,978,121.31	-
4/15/2013	-	1,443,571.25	1,443,571.25	(373,649.94)	1,069,921.31	-
6/30/2013	-	-	-	-	-	4,048,042.62
10/15/2013	1,880,000.00	1,443,571.25	3,323,571.25	(373,649.94)	2,949,921.31	-
4/15/2014	-	1,396,571.25	1,396,571.25	(373,649.94)	1,022,921.31	-
6/30/2014	-	-	-	-	-	3,972,842.62
10/15/2014	1,880,000.00	1,396,571.25	3,276,571.25	(373,649.94)	2,902,921.31	-
4/15/2015	-	1,349,571.25	1,349,571.25	(373,649.94)	975,921.31	-
6/30/2015	-	-	-	-	-	3,878,842.62
10/15/2015	1,880,000.00	1,349,571.25	3,229,571.25	(373,649.94)	2,855,921.31	-
4/15/2016	-	1,302,571.25	1,302,571.25	(373,649.94)	928,921.31	-
6/30/2016	-	-	-	-	-	3,784,842.62
10/15/2016	1,880,000.00	1,302,571.25	3,182,571.25	(373,649.94)	2,808,921.31	-
4/15/2017	-	1,255,571.25	1,255,571.25	(373,649.94)	881,921.31	-
6/30/2017	-	-	-	-	-	3,690,842.62
10/15/2017	1,880,000.00	1,255,571.25	3,135,571.25	(373,649.94)	2,761,921.31	-
4/15/2018	-	1,208,571.25	1,208,571.25	(373,649.94)	834,921.31	-
6/30/2018	-	-	-	-	-	3,596,842.62
10/15/2018	1,880,000.00	1,208,571.25	3,088,571.25	(373,649.94)	2,714,921.31	-
4/15/2019	-	1,161,571.25	1,161,571.25	(373,649.94)	787,921.31	-
6/30/2019	-	-	-	-	-	3,502,842.62
10/15/2019	1,880,000.00	1,161,571.25	3,041,571.25	(373,649.94)	2,667,921.31	-
4/15/2020	-	1,114,571.25	1,114,571.25	(373,649.94)	740,921.31	-
6/30/2020	-	-	-	-	-	3,408,842.62
10/15/2020	1,880,000.00	1,114,571.25	2,994,571.25	(373,649.94)	2,620,921.31	-
4/15/2021	-	1,067,571.25	1,067,571.25	(373,649.94)	693,921.31	-
6/30/2021	-	-	-	-	-	3,314,842.62
10/15/2021	1,880,000.00	1,067,571.25	2,947,571.25	(373,649.94)	2,573,921.31	-
4/15/2022	-	1,022,921.25	1,022,921.25	(358,022.44)	664,898.81	-
6/30/2022	-	-	-	-	-	3,238,820.12
10/15/2022	1,880,000.00	1,022,921.25	2,902,921.25	(358,022.44)	2,544,898.81	-
4/15/2023	-	975,921.25	975,921.25	(341,572.44)	634,348.81	-
6/30/2023	-	-	-	-	-	3,179,247.62
10/15/2023	1,880,000.00	975,921.25	2,855,921.25	(341,572.44)	2,514,348.81	-
4/15/2024	-	927,041.25	927,041.25	(324,464.44)	602,576.81	-
6/30/2024	-	-	-	-	-	3,116,925.62
10/15/2024	1,880,000.00	927,041.25	2,807,041.25	(324,464.44)	2,482,576.81	-
4/15/2025	-	876,281.25	876,281.25	(306,698.44)	569,582.81	-
6/30/2025	-	-	-	-	-	3,052,159.62
10/15/2025	1,875,000.00	876,281.25	2,751,281.25	(306,698.44)	2,444,582.81	-
4/15/2026	-	822,375.00	822,375.00	(287,831.25)	534,543.75	-
6/30/2026	-	-	-	-	-	2,979,126.56
10/15/2026	1,870,000.00	822,375.00	2,692,375.00	(287,831.25)	2,404,543.75	-
4/15/2027	-	768,612.50	768,612.50	(269,014.38)	499,598.12	-
6/30/2027	-	-	-	-	-	2,904,141.87
10/15/2027	1,870,000.00	768,612.50	2,638,612.50	(269,014.38)	2,369,598.12	-
4/15/2028	-	714,850.00	714,850.00	(250,197.50)	464,652.50	-
6/30/2028	-	-	-	-	-	2,834,250.62
10/15/2028	1,870,000.00	714,850.00	2,584,850.00	(250,197.50)	2,334,652.50	-
4/15/2029	-	661,087.50	661,087.50	(231,380.63)	429,706.87	-
6/30/2029	-	-	-	-	-	2,764,359.37
10/15/2029	1,870,000.00	661,087.50	2,531,087.50	(231,380.63)	2,299,706.87	-
4/15/2030	-	607,325.00	607,325.00	(212,563.75)	394,761.25	-
6/30/2030	-	-	-	-	-	2,694,468.12
10/15/2030	1,870,000.00	607,325.00	2,477,325.00	(212,563.75)	2,264,761.25	-
4/15/2031	-	553,562.50	553,562.50	(193,746.88)	359,815.62	-
6/30/2031	-	-	-	-	-	2,624,576.87
10/15/2031	1,870,000.00	553,562.50	2,423,562.50	(193,746.88)	2,229,815.62	-
4/15/2032	-	499,800.00	499,800.00	(174,930.00)	324,870.00	-
6/30/2032	-	-	-	-	-	2,554,685.62
10/15/2032	1,870,000.00	499,800.00	2,369,800.00	(174,930.00)	2,194,870.00	-
4/15/2033	-	443,700.00	443,700.00	(155,295.00)	288,405.00	-
6/30/2033	-	-	-	-	-	2,483,275.00
10/15/2033	1,870,000.00	443,700.00	2,313,700.00	(155,295.00)	2,158,405.00	-
4/15/2034	-	387,600.00	387,600.00	(135,660.00)	251,940.00	-
6/30/2034	-	-	-	-	-	2,410,345.00
10/15/2034	1,870,000.00	387,600.00	2,257,600.00	(135,660.00)	2,121,940.00	-
4/15/2035	-	331,500.00	331,500.00	(116,025.00)	215,475.00	-
6/30/2035	-	-	-	-	-	2,337,415.00
10/15/2035	1,870,000.00	331,500.00	2,201,500.00	(116,025.00)	2,085,475.00	-
4/15/2036	-	275,400.00	275,400.00	(96,390.00)	179,010.00	-
6/30/2036	-	-	-	-	-	2,264,485.00
10/15/2036	1,870,000.00	275,400.00	2,145,400.00	(96,390.00)	2,049,010.00	-
4/15/2037	-	219,300.00	219,300.00	(76,755.00)	142,545.00	-
6/30/2037	-	-	-	-	-	2,191,555.00
10/15/2037	1,870,000.00	219,300.00	2,089,300.00	(76,755.00)	2,012,545.00	-
4/15/2038	-	163,200.00	163,200.00	(57,120.00)	106,080.00	-
6/30/2038	-	-	-	-	-	2,118,625.00
10/15/2038	1,870,000.00	163,200.00	2,033,200.00	(57,120.00)	1,976,080.00	-
4/15/2039	-	107,100.00	107,100.00	(37,485.00)	69,615.00	-
6/30/2039	-	-	-	-	-	2,045,695.00
10/15/2039	1,870,000.00	107,100.00	1,977,100.00	(37,485.00)	1,939,615.00	-
4/15/2040	-	51,000.00	51,000.00	(17,850.00)	33,150.00	-
6/30/2040	-	-	-	-	-	1,972,765.00
10/15/2040	1,700,000.00	51,000.00	1,751,000.00	(17,850.00)	1,733,150.00	-
6/30/2041	-	-	-	-	-	1,733,150.00
	55,000,000.00	48,884,897.35	103,884,897.35	(15,396,283.83)	88,488,613.52	88,488,613.52

Long-Term Bond Debt Service Schedule
 Supporting Detail for Summary Page

Concord School District, New Hampshire
 Elementary School Bonds - Dated 1/15/2013 (20 years)

DEBT SERVICE SCHEDULE

<u>Payment Date</u>	<u>Fiscal Year</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P+I</u>
1/15/2014	6/30/2011	375,000	4.50%	337,500	712,500
1/15/2015	6/30/2012	375,000	4.50%	320,625	695,625
1/15/2016	6/30/2013	375,000	4.50%	303,750	678,750
1/15/2017	6/30/2014	375,000	4.50%	286,875	661,875
1/15/2018	6/30/2015	375,000	4.50%	270,000	645,000
1/15/2019	6/30/2016	375,000	4.50%	253,125	628,125
1/15/2020	6/30/2017	375,000	4.50%	236,250	611,250
1/15/2021	6/30/2018	375,000	4.50%	219,375	594,375
1/15/2022	6/30/2019	375,000	4.50%	202,500	577,500
1/15/2023	6/30/2020	375,000	4.50%	185,625	560,625
1/15/2024	6/30/2021	375,000	4.50%	168,750	543,750
1/15/2025	6/30/2022	375,000	4.50%	151,875	526,875
1/15/2026	6/30/2023	375,000	4.50%	135,000	510,000
1/15/2027	6/30/2024	375,000	4.50%	118,125	493,125
1/15/2028	6/30/2025	375,000	4.50%	101,250	476,250
1/15/2029	6/30/2026	375,000	4.50%	84,375	459,375
1/15/2030	6/30/2027	375,000	4.50%	67,500	442,500
1/15/2031	6/30/2028	375,000	4.50%	50,625	425,625
1/15/2032	6/30/2029	375,000	4.50%	33,750	408,750
1/15/2033	6/30/2030	375,000	4.50%	16,875	391,875
	Total	7,500,000		3,543,750	11,043,750